MARKETS GROUP

PRIVATE WEALTH ITALY FORUM

SEPTEMBER 26, 2023 | NH COLLECTION MILANO CITYLIFE | MILAN

Dear Colleague,

The 3rd Annual Private Wealth Italy Forum was developed as an education-focused, one-day event for allocators and asset managers. The purpose of the meeting is to facilitate the dissemination of actionable investor content, coupled with supporting the continued development of the private wealth investment industry from the region.

The program's agenda has been specifically designed to provide relevant and topical educational content for people who manage, advise, allocate to, or oversee private capital. The 3rd Annual Private Wealth Italy Forum will offer exclusive access to the leading minds throughout the private wealth investment industry, who will in turn, provide the latest information and insight on the future of fixed income, equities, private debt, infrastructure, technology, allocation plans, and real assets investing.

We'd like to thank the program sponsors for their support of this investor-centric educational initiative.

The 3rd Annual Private Wealth Italy Forum will bring together executives to discuss capital allocations into all sorts of investment vehicles. We have developed the program to meet the needs of private wealth investors such as private banks, family offices, consultants, and wealth managers.

We are looking forward to hosting you at the conference!

Sherell Ghauharali
Program Manager & Investor Relations
Markets Group

ADVISORY BOARD MEMBERS

Felice Angelo Panigoni, *Head of Asset Management*, **Banca Aletti**

Paolo Guida, *Head of Research for Private Investors*, **Intesa SanPaolo Private Banking**

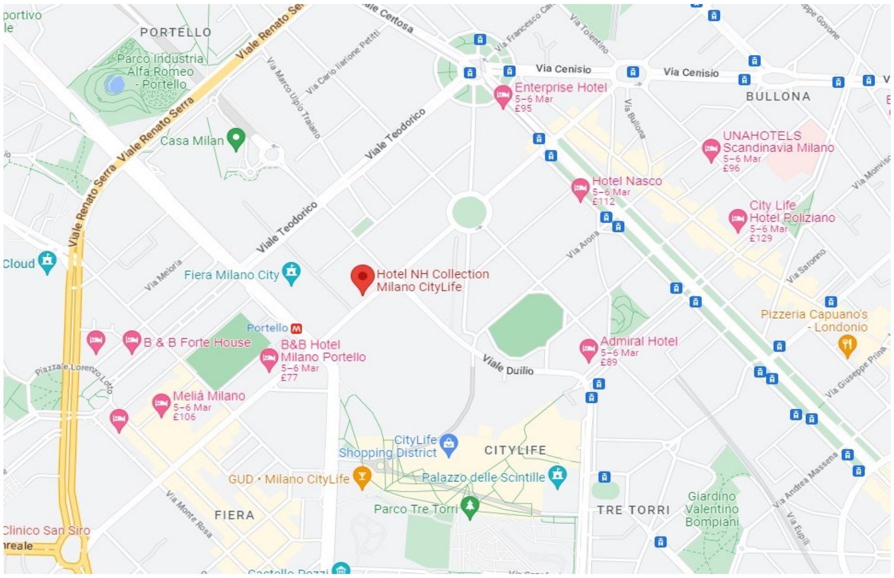
Lorenzo Crispoltoni, *Senior Portfolio Manager Equities & Alternative Investments*, **Fideuram**

VENUE INFORMATION

NH COLLECTION HOTELS

Via Bartolomeo Colleoni 14,

20149 Milan, Italy



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SPEAKERS

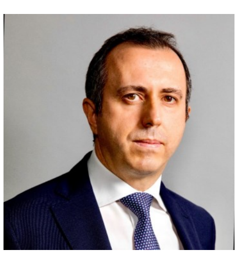
Paolo Guida, *Head of Research for Private Investors***, Intesa Sanpaolo**
Mr. Guida is Head of the Retail Research desk of the Intesa Sanpaolo Research Department since 2007. Between 2005 and 2007, Head of the Macroeconomic Analysis and Market Strategy of the Banca IMI Research Department. From 1998 to 2005, Economist and Financial analyst with Gruppo Unicredito Italiano. Member of the CFA Institute since 2003 and Chartered Financial Analyst since 2006. Vice President of AIAF from 2011 to 2017, and since 2002 Monetary Policy lecturer at the AIAF course for financial analysts. AIAF member since 2003 and member of the Italian Group of Business Economists (GEI).

Lella Russo, *Head of Advisory and Investment*, **Banca Monte dei Paschi di Siena**
Dopo la laurea in Economia, Lella Russo ha iniziato la sua carriera nel mondo della finanza in Caboto Sim, per poi passare nel 1994 in Banca Imi dove ha ricoperto ruoli a responsabilità crescente nel trading e nella credit strategy. Dal 2008 al 2018 ha ricoperto il ruolo di responsabile del credit trading in Mps Capital Services, banca di investimento di Mps. A giugno del 2018 è approdata al mondo del wealth management, prima come responsabile dell'advisory e da fine 2019 come responsabile dell'area investment center, che segue tutta l'attività dei portafogli in delega e consigliati, oltre alla piattaforma di investimento per Banca Mps.

Andrea Binelli, *Head of Wealth Management***, Crédit Agricole Italia**
Da Febbraio 2021 Responsabile Direzione Wealth Management di Crédit Agricole Italia. Sempre in Crédit Agricole Italia ha ricoperto i seguenti ruoli: Responsabile Area Private Banking da Marzo 2019 a Gennaio 2021; Responsabile Pianificazione Commerciale Private Banking da Gennaio 2016 a Marzo 2019; Responsabile Private Banking Milano da Agosto 2010 a Dicembre 2015; Private Banker da Aprile 2004 a Luglio 2010. Aveva ricorperto prima il ruolo di Relationship Manager presso la Cassa di Risparmio di Alessandria - BPM da Ottobre 1998 a Marzo 2004. Laureato in Economia all'Università di Torino; MBA alla SDA Bocconi.

Luca Anzola*, Head of Multimanager and Alternative Investments,* **Fideuram**
Luca Anzola is currently in charge of the Multimanager & Alternative Investments unit at Fideuram Asset Management SGR. He joined Fideuram Asset Management in 2016 as head of Fund Research and Alternative Investments. From 2005 to 2016 he worked in Aletti Gestielle and where became head of fund research and due diligence in 2008. He has 20 years of experience in the fund selection and analysis both for traditional and alternative funds. He's also Adjunct Professor in Finance and Risk management for MIP Politecnico of Milano and he holds a PHD at Politecnico of Milano with a thesis and dissertation on Alternative Investment funds. He's CAIA Charterholder and founder of the Italian CAIA Chapter. He graduated in Business Administration with Finance specialization at Milan's Università Commerciale Luigi Bocconi.

Emanuele Bonabello, *Chief Investment Officer*, **Banca Finnat**
Since 2001, Emanuele Bonabello has been Chief Investment Officer at Banca Finnat where he coordinates asset management and financial advisory activities, with responsibilities on asset allocation and portfolios. Additionally, Emanuele serves as a Member of the Board for New Millennium Sicav and NM SIF. Prior to his current roles, Emanuele gained valuable expertise in the banking sector through his tenure at various institutions, like Imprebanca S.p.A. and Rinascimento Sicav (Lux). Emanuele's career also includes his time as the Head of the proprietary trading desk at Meliorbanca S.p.A. in Milan. Furthermore, he worked at Banca Nazionale del Lavoro in Rome, Milan, and London, specifically in the Financial Market Division and Asset Management Department. In 2014, he completed the High Potential Leaders course at the University of Pennsylvania - The Wharton School. Additionally, in 2011, he attended the People Management course at SDA Bocconi University in Milan.



Matteo Ramenghi, *Chief Investment Officer - Wealth Management*, **UBS**
Matteo Ramenghi entra in UBS nel 2000, nell'Investment Bank a Londra dove, per quasi quindi anni, si occupa di istituzioni finanziarie, dapprima curandone fusioni e acquisizioni e in seguito operando nel settore della ricerca azionaria. Tornato nel nostro Paese assume la guida del team di ricerca mantenendo la responsabilità dell'analisi delle banche italiane e ricoprendo incarichi di crescente responsabilità fino alla nomina a Responsabile del settore bancario per l'Europa emergente. Grazie alla sua profonda conoscenza del settore bancario e dell'economia italiana, nell'estate del 2015, Matteo Ramenghi fa il proprio ingresso in UBS Italia con il ruolo di Chief Investment Officer. Nel suo ruolo partecipa al processo di investimento della divisione di Global Wealth Management a livello globale.

SPEAKERS

Emanuela Musci, *Founder,* **S&O Multi Family Office**
Mrs. Emanuela Musci is the founder of S&O Multi Family Office. Emanuela has a 20 year long experience in the investment and Multi Family Office field, having worked in US for Salomon Smith Barney, in the Washington DC MFO desk, and for an Italian single Family Office where, for both, she was in charge of analyzing portfolios and selecting investments. Prior to working in the F.O. space, Emanuela had several years of experience as financial analyst for IFC – World Bank Group and for Intelsat in Washington DC. Emanuela holds an honor degree in Business Administration from University of Bologna and a MSF (Master of Science in Finance) from American University, Washington DC. Emanuela attended post graduate courses at UCLA.

Marco Busetto, *Head of Digital Advisory*, **Deutsche Bank**
Marco Busetto is currently Head of Investment Managers for Deutsche Bank International Private Bank Italy. Previously he held different roles in different geographies for Deutsche Bank. Marco spent 7 years in Switzerland where after having built the fee based advisory offering for the Wealth Management Division he has been Global Co-Head of Advisory and Investment Solutions. During his Swiss stint he built and managed the Advisory platform for EMEA, Asia and Americas. Before moving to Switzerland, Marco was based in Milano where he worked as Portfolio Manager within the Discretionary Portfolio Management team (covering Standard and Tailor Made mandates) and lately as Responsible for the Italian Investment Advisory team within the Wealth Management division. Marco holds a BS in Financial Intermediaries and Financial Markets from Bocconi University in Milan and an MBA from Ashridge-Hult International Business School in UK.

Alessandro Caviglia, *Chief Investment Officer Italy*, **Unicredit**
Alessandro Caviglia began his professional career in 1998 as Fixed Income Portfolio Manager at the Mediobanca Group, later taking on roles of increasing responsibility in various national and international institutions. He has been part of the Unicredit Group since 2019, where he has held the position of Chief Investment Officer Italy since 2022. In his current role he leads the structure responsible for defining the investment strategies and content of the fixed income and equity investment modules for clients served through a management and advisory mandate. He holds a degree in Economics of financial institutions and markets from the Luigi Bocconi University in Milan and a Masters in Wealth Management from the Rochester-Bern Executive Program.

Andrea Caraceni, *Chief Executive Officer*, **CFO SIM**
Laureato in economia aziendale in Bocconi, è dottore commercialista e revisore legale. Ha lavorato nel gruppo Credito Romagnolo nelle aree dei mercati primario, monetario e derivati, del collocamento e finanza d'impresa, della tesoreria e dei cambi. È stato responsabile del corporate desk di Banca Profilo e responsabile area finanza di Interbanca. Nel 2000 ha fondato CFO SIM di cui è amministratore delegato e direttore generale. Seguendo lo sviluppo del sistema CFO, ricopre vari incarichi nelle società del gruppo. Ha fondato AIFIRM Associazione Italiana Financial Risk Management e IFON – Italian Family Office Network, è stato consigliere della Fondazione Italia per il dono Onlus. Ha collaborato a pubblicazioni e convegni sul tema del family office in Italia.

Riccardo Ambrosetti, *Chairman and Founder,* **Ambrosetti Asset Management**
Mr Ambrosetti is one of the pioneers of Artificial Intelligence applied to investment decisions in Italy. Since the early 1990s he has been involving in producing Documented, Original, Objective and Conclusive financial analysis. The Artificial Intelligence approach applied to the study of behavioral biases resulted in a first algorithm deposited in 1998 capable of measuring risk and expected return on any listed asset. In 2003 he founded Ambrosetti AM - Data Driven Investment Ideas, a leading company in the production of systematic and customized investment ideas for professional investors. Over the years, the growing investments in research has allowed him to deposit 4 more high value-added algorithms that make up the Evidence Based Performance Analysis® family, confirming Mr Ambrosetti as a leading expert in the Data Driven asset management.

Gabriele Besacchi, *Managing Director, Private Investments*, **AITi Tiedemann Global**
Gabriele is a Managing Director at Alvarium Investment Managers Suisse (part of Alti Global), responsible for the selection of private market investments and member of the Global Private Markets Investment Committee of AITi Group. He joined the company in 2016, after having been in charge of private equity investments for a Swiss family office since 2002. Before moving to Switzerland, Gabriele started his career with Arthur Andersen and PricewaterhouseCoopers Transaction Services in Milan. Gabriele holds an honor degree in Business Administration and a master in Corporate Finance from LIUC - Cattaneo University, and served as BoD members in several companies in Italy and Switzerland.

SPEAKERS

Francesca Sabatini, *Head of Equity Research,* **Banca Profilo**
Francesca Sabatini is Head of Equity Research at Banca Profilo. She joined Banca Profilo in 2007 after having been at Interbanca as Head of Equity Research since 2001. She has been in banking for over 23 years, starting as Economist and Econometrician in Banca Nazionale del Lavoro. Francesca graduated in Economics at the University of Rome “Tor Vergata” and has a MSc Degree in Economics and Econometrics at the University of York (UK). AIAF member since 2003, AIAF lecturer in financial analysis and valuation, in charge of AIAF exams.

Lorenzo Palleroni, *Chief Executive Officer & Managing Director*, **Vontobel Wealth Management**
Lorenzo Palleroni is currently CEO & Managing Director at Vontobel Wealth Management SIM in Milan. Before joining Vontobel, he covered different roles at at Credit Suisse in Milan: Managing Director HNWI Team, Executive Director Head of Wealth Management Team, CEO Servizi Fiduciari and Head Wealth Management Team Lugano Office. Lorenzo begun his career back in 1999 as EY Senior Consultant.

Sonia Deho, *Founder*, **SVD Consulting**
Sonia Dehò is the founder of Svd Consulting, an independent Multi Family Office Advisor. Sonia sits on the Board of some Italian private companies, and she also serves as member of the Milano Committee of 100 Women in Finance and Member of the Board of the humanitarian Foundation Soleterre. Sonia has worked in the family office industry for the last fifteen years, serving as an Investment Manager for Branca International S.p.A., where she managed financial, industrial, and real estate investments and as Head of Non-Financial Advisory - Wealth Management in Banca Generali S.p.A. Previously, Sonia spent ten years as an Investment Manager in venture capital and private equity funds in Pino Venture Partners. Sonia graduated in Economics at Bocconi University, Milan and holds the degree “Entrepreneurship Development Program”, MIT Sloan School of Management, Boston.

Rocco Probo, *Financial Analyst*, **Consultique SCF**
La sua esperienza è cresciuta all’interno dell’Ufficio Studi di Consultique, dove si occupa di selezione di prodotti di risparmio gestito, di collaborare nella definizione delle view macroeconomiche finalizzate alla definizione dell’asset allocation e nella gestione della piattaforma destinata ai consulenti finanziari autonomi e alle società di consulenza finanziaria indipendente. Speaker in diversi master e webinar, collabora con il Sole 24 Ore. Ha studiato economia e finanza presso l’Università degli Studi di Trento.

Emilio Pastore, *Head of Finance and Treasury*, **HDI Assicurazioni**
Emilio Pastore, laureato in Economia presso l'Università La Sapienza di Roma; master in previdenza complementare. Ha maturato esperienze nella gestione amministrativa di piccole imprese e svolge attività di docenza e formazione. Responsabile della funzione Finanza e Tesoreria in HDI Assicurazioni, società del gruppo Talanx Ag. Per la parte Finance è responsabile delle scelte di investimento, il controllo dei rischi finanziari, gli investimenti Esg, il reporting degli investimenti, i rapporti con le authority di vigilanza. Docente in Master presso Università e privati. Attualmente gestore di fondo pensione aperto. Membro dell'Advisory Board di fondi di private market e venture capital. Sustainability manager.

Luca De Biasi, *Partner & Wealth Leader Italy*, **Mercer**
Luca is Partner, Wealth Business Leader and member of the European Wealth Leadership Team and the Executive Committee of Mercer Italy. His focus is on helping institutional clients on topics such as strategic and tactical asset allocation, manager selection, private markets, ESG, investment governance and risk control. In addition he coordinates Actuarial and People Tax Labor Practices. Luca has 25 years of experience in the asset management industry, working in international contexts and holding positions of strategic importance. For his investment process and portfolio management activities, he has received international awards, including numerous Milano Finanza Triple A Prizes for Equity and Balanced funds, Morningstar five stars and "A" rating from Citywire. He has been speaker in various international conferences about topics such as asset allocation, portfolio construction and manager selection best practices. Luca has a Master’s degrees in Economics from the University of Bari and attended the INSEAD Executive Programme – Strategic Management in Banking - in Fontainebleau.

LEAD SPONSOR

MGGs non-sponsor focused portfolio of uncorrelated, private lending and special situation investments are designed to deliver constant high cash yields with upside and superior risk-adjusted returns (on an absolute and relative basis) in all market cycles. For their direct lending funds, their current net estimated portfolio IRR is roughly 10%. For their structured solutions fund, they target a net 15% return. MGG's LPs are leading global blue chip institutional endowment, foundation, pension, and insurance investors as well as select high net worth investors. MGG manages in excess of $4.0 billion of long term committed capital. Investors can elect varied structures including to receive quarterly cash distributions. MGG offers onshore and offshore vehicles, including EU/AIFM Luxembourg vehicles, as well as a Rated Debt Fund.

GOLD SPONSORS

Headquartered in Tokyo, **Asset Management One International Ltd** is a leading global asset manager offering Japanese, Asian and Global investment strategies to some of the world's largest institutional, wholesale and corporate asset owners. As of Q1 2022, the firm's assets under management were $470bn globally. The current day company traces its investing legacy back over 90 years to the last century. The group's experience and Asian-focused perspective offers crucial insights into understanding the nuances of opportunities and challenges not only within Japan, but also across global markets

Bluefield Partners LLP is a leading renewables investment adviser on behalf of both institutional and private clients. It has the expertise to develop, invest, optimise and operate renewable energy assets, with a focus on long-term and sustainable investments. With over 10 years of success and **~€1.7** billion of investments, Bluefield has developed one of the longest and highest performing track records in the sector, generating above target returns for its investors.

The global private wealth arm of **StepStone** provides individual investors the opportunity to access private markets with the goal of transforming portfolios and enhancing long-term outcomes. StepStone, a global asset management and advisory firm with over $570B in assets under advisement provides investors with extensive experience across the private markets to create innovative, investor-centric products by focusing on convenience, efficiency and transparency.

SPONSORS

HBM Group, established in 1991, is dedicated to providing a complete range of services and solutions to meet and exceed the demands of our clients in an ever-changing Alternative Investment industry. Our team of professionals, with over two decades of experience, offers premier and personalized Directorship, Business Support and Corporate Services to each client. We understand that every client is unique and therefore our comprehensive services are based on understanding your needs and desires for your entity and delivering excellence, while protecting your integrity and reputation. We commit ourselves to providing our clients with all the necessary services for their financial success.

Hg Capital is a leading software and services investor, focused on building champions and backing businesses that change how we all do business, through deep sector specialisation and dedicated operational support.

SOGELIFE, life insurance company of the Société Générale Assurances in Luxembourg, offers life insurance solutions for an international clientele in 9 countries in Europe and operates through an open architecture with private banks, custodian banks, asset managers and a diversified distribution network.

Union Bancaire Privée (UBP) was founded in 1969 by Edgar de Picciotto, whose vision from the outset was to offer investors a high-quality and innovative wealth and asset management service. This approach lead UBP to focus exclusively on the activities it excels at – global wealth management for private clients along with custom-made investment solutions for institutional clients. UBP is one of the leaders of wealth management in Switzerland and one of the top 4 non-listed family-owned private banks in the world. Based in Geneva, with offices in over 20 countries, its assets under management are CHF 140.6 billion as at 30 June 2023. With a Tier 1 ratio of 27,3%, UBP ranks among the best-capitalised banks. In 2012 UBP signed the Nations Principles for Responsible Investment (UNPRI) and in 2018 started working with the Cambridge Institute for Sustainability Leadership.

AGENDA

8:00 Registration and Welcome Coffee

8:55 Host's Welcome Remarks
Vanessa Orlarey, *Senior Program Manager & Investor Relations,* **Markets Group**

9:00 Panel Discussion: Asset Allocation and Macro-Economic Outlook for the Next 12 Months
What is the macroeconomic view and what are the consequences for private wealth investors? Uncertainty remains around geopolitics, the country's new prime minister, inflation, monetary policy, energy prices, trade and COVID-19. Which forces will have the biggest impact on market conditions and how are they influencing investors' approach to asset allocation? Panelists will put recent macroeconomic developments and trends into perspective and discuss implications for the global asset allocation of Italian investors.
Speakers:
Paolo Guida*, Head of Research for Private Investors***,** **Intesa Sanpaolo**
Alessandro Caviglia, *Chief Investment Officer Italy*, **Unicredit**
Rocco Probo, *Financial Analyst*, **Consultique SCF**

9:40 Panel Discussion: Opportunities in Equities - Navigating a Dynamic Market
The dynamic and volatile nature of today's global equity markets are leading investors to consider how best to respond. What is the impact of the complex macro backdrop on global and local equity markets? What elements of current conditions are likely to last? Can volatility create new opportunities? Where are technological developments and structural drivers creating new areas of alpha, value and growth? Equity leaders share their perspective on evolutions in the asset class in these uncertain times and different approaches for achieving portfolio objectives.
Moderator:
Francesca Sabatini*, Head of Equity Research,* **Banca Profilo**
Speakers:
Antonio Del Vaso, *Head of Investments*, **Volksbank · Banca Popolare dell'Alto Adige**
Riccardo Ambrosetti, *Chairman and Founder*, **Ambrosetti Asset Management**
Anca Vasilov, *CFA, Executive Director, Head of Equities*, **Asset Management One International Ltd**

10:20 Morning Coffee & Networking Break

10:50 Panel Discussion: ESG and Sustainable Investing - Evolutions, Opportunities and Work to be Done
The importance of ESG continues to grow on the global investor agenda. Evolutions in initiatives, regulations and solutions highlight important nuance and raise new questions about how best to invest for a sustainable future. This panel will explore the key themes for capturing opportunities and managing risk across the three pillars of ESG investing. Addressing implementation, materiality, disclosure and reporting, engagement, data, analytics and measurement – what lessons can be learnt from other investors and regions, and what work still needs to be done across the industry?

Moderator:
Lorenzo Palleroni, *Chief Executive Officer & Managing Director*, **Vontobel Wealth Management**
Speakers:
Andrea Binelli, *Head of Wealth Management*, **Crédit Agricole Italia**
Giovanni Terranova, *Founder and Managing Partner,* **Bluefield**
Filippo Casolari, *Investment Product Services,* **BPER Banca**

11:30 Panel Discussion: Alternatives & Private Markets: Risk, Return and Role in Portfolios
In today's volatile and changing environment where can investors expect to turn for significant risk-adjusted returns outside the traditional framework? What role can alternatives play in portfolios? How is the alternative investment industry changing? The panel examines what investors need to know and consider to capitalise on opportunities and manage risks across a range of liquid and illiquid alternative asset classes including private equity, private debt, hedge funds and commodities.
Moderator:
Marco Busetto, *Head of Digital Advisory* **, Deutsche Bank**
Speakers:
Luigi Capezzone, *Head of Investment Strategies*, **Banca Generali**
Luca Anzola*, Head of Multimanager and Alternative Investments,* **Fideuram**
Gabriele Besacchi, *Managing Director, Private Investments*, **AlTi Tiedemann Global**
Martina Sanow, *Partner & Head of Hg Wealth,* **Hg Capital**
Michael Elio, *Partner* **Stepstone**

AGENDA

12:10 Breakout Educational Peer-to-Peer Discussions
This session breaks out the group into roundtables that allow for smaller and more focused discussions around key themes that are outlined below. These sessions are designed to provide peer-to-peer dialogue allowing participants to explore theories, concepts, ask questions, and make connections. Each session is facilitated by a moderator, who is joined by a limited number of attendees.
Table 1 - Revisiting the case for investing in Japan
Hosted by: **Anca Vasilov,** *CFA, Executive Director, Head of Equities*, **Asset Management One**
Table 2 - Taking Advantage of Energy Transition Opportunities in the Current Market
Hosted by: **Giovanni Terranova,** *Founder and Managing Partner,* **Bluefield**
Table 3 - Democratising Access to Private Markets
Hosted by: **Michael Elio,** *Partner* **Stepstone**
Table 4 - The Attractiveness of Private Equity Investments in the European Software & Services Space - Finding a Way to Mitigate Risks and Enhance Returns
Hosted by: **Martina Sanow**, *Partner & Head of Hg Wealth,* **Hg Capital**

12:55 Networking Luncheon

13:55 Panel Discussion: Evaluating Real Assets, Infrastructure, Real Estate Investment Strategies and Other Opportunities in the Real Economy
Investors evaluating the broad spectrum of opportunities across these asset classes have to consider and navigate a range of underlying drivers with varying yield and return opportunities. Where in real assets, infrastructure and real estate are investors turning, and what do they hope to achieve? How has the pandemic, ESG considerations and social, technological and demographic shifts changed the way we live, work and view key sectors?
Moderator:
Luca De Biasi, *Partner & Wealth Leader Italy*, **Mercer**
Speakers:
Emanuele Bonabello, *Chief Investment Officer*, **Banca Finnat**
Antonio Curia, *Founder & Managing Director*, **Mieli Private Office**
Christophe Gantenbein, *Global Head of Private Markets Institutional Solutions, Senior Managing Director,* **Union Bancaire Privée**

14:35 Panel Discussion: Credit and Fixed Income - Reassessing the Asset Class in Uncertain Times
Inflationary pressures are causing investors to consider how they are allocating to credit and fixed income. Are investors looking at riskier areas of the asset class? Where is that risk being compensated? What are the dominant forces driving yield in the sub asset classes? The panel examines new and sometimes unexpected ways of the viewing the traditional asset class.
Moderator:
Emilio Pastore, *Head of Finance and Treasury*, **HDI Assicurazioni**
Speakers:
Lella Russo, *Head of Advisory and Investment*, **Banca Monte dei Paschi di Siena**
Roberto Castella, *Director - Head of Customised Portfolios,* **Ersel**

15:15 Afternoon Coffee & Networking Break

15:35 Panel Discussion: Asset Allocation - The Family Office Views
The panel sheds light on the most pressing investment and management issues facing family offices today. Tackling key questions such as what is strategically important in today's climate? How have global, social, market and environmental developments shifted priorities and what are reasonable expectations for investment returns in this uncertain environment? An opportunity to hear and learn from regional peers and develop strategies for opportunities and challenges to come.
Moderator:
Matteo Ramenghi, *Chief Investment Officer - Wealth Management*, **UBS**
Speakers:
Andrea Caraceni, *Chief Executive Officer*, **CFO SIM**
Emanuela Musci, *Founder,* **S&O Multi Family Office**
Sonia Dehò, *Founder & Chief Executive Officer*, **SVD Consulting**

AGENDA

16:15 Host's Closing Remarks
Vanessa Orlarey, *Senior Program Manager & Investor Relations,* **Markets Group**

16:20 Networking Cocktail
Join us for an informal gathering with some of the region's leading family offices, wealth managers, and private banks to continue the conversations of the day.

17:30 Close of Conference