



INSTITUTE FOR
FAMILY GOVERNANCE
EUROPE CONFERENCE 2023

TUESDAY
OCT 17, 2023

Hosted by Maisto e Associati
Palazzo Visconti,
MILAN, ITALY

FAMILY GOVERNANCE:
Empowering Beneficiaries through Inter-Generational Planning
From Strategy to Execution

\$550 for IFG Members
\$650 for Non-Members



CHAIR
Babetta von Albertini
NEW YORK



ADVISORY BOARD
Prof. Guglielmo Maisto
MILAN



ADVISORY BOARD
Francesca Boschini
MIAMI



ADVISORY BOARD
Mark Summers
ZURICH

▼ AGENDA

- 8:00 AM Sign-In & Breakfast
- 8:30 AM Welcome & Introductions
- 8:50 AM **The Importance of Understanding Family Culture and Its Impact on Planning for Future Generations**
Peter Leach, Peter Leach Associates
- 9:40 AM **What Can Trusted Advisors Do to Help Facilitate a Successful Inter-Generational Transfer? — Case Studies**
Dr. Mario König, Marxer & Partner Attorneys at Law
Dr. Sonja Kissling, Family Business Matters
Edward Reed, Macfarlanes
Marco Cerrato, Maisto e Associati, **MODERATOR**
- 10:40 AM Break
- 11:10 AM Keynote:
To Sell or Not to Sell the Family Business?
Matthew Fleming, G5 of the Fleming family
- 12:00 PM Lunch & Roundtable Discussions
- 1:30 PM **Fiduciary Challenges: How to Assist Families with Inter-Generational Transitions — Case Studies**
Katrina Robinson, Teton Trust Company
Anna Steward, Sequent
Stephen Woodward, Barrister, Three Stone
Mark Summers, Advisory Board, **MODERATOR**
- 2:30 PM Break
- 2:50 PM **How to Structure your Family Office to Empower the Next Generation**
Giacomo Sella, Family board member & Vice-Chair, Sella Group
Emanuela Musci, Co-Founder, S&O Multi Family Office
Josip Kotlar, Politecnico di Milano, **MODERATOR**
- 3:50 PM Keynote:
How to Be a G7 of a Family of Innovators
Guillaume Desforges, G7 of the Marzotto family
Alessandro Bavila, Maisto e Associati, **MODERATOR**
- 4:50 PM Concluding Remarks
Prof. Guglielmo Maisto, Advisory Board
- 5:00 PM Cocktail Reception

For more information, visit [IFGWorldwide.org](https://www.IFGWorldwide.org)
To register, visit <https://tinyurl.com/IFGEurope2023>

MAISTO E ASSOCIATI

